

S&P Dow Jones Indices

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INDEX INVESTMENT STRATEGY: India Dashboard

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August 31, 2021

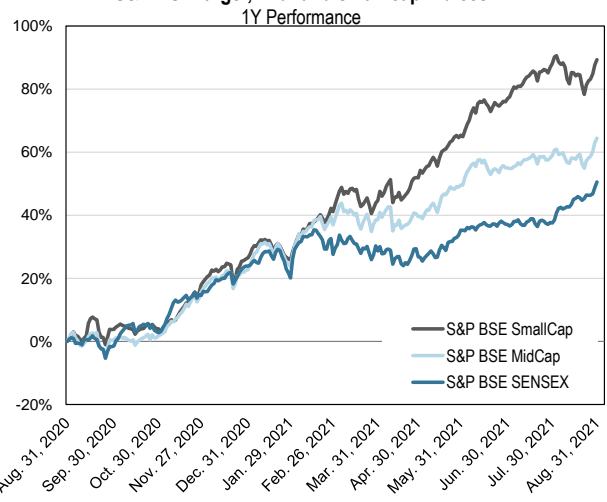
INDEX	1M	3M	YTD
India Equity			
S&P BSE SENSEX (57,552)	9.47%	11.28%	21.50%
S&P BSE SENSEX 50	8.76%	10.71%	23.92%
S&P BSE 100	7.92%	10.31%	24.31%
S&P BSE 200	7.44%	10.26%	26.11%
S&P BSE 500	6.60%	10.52%	27.69%
S&P BSE AllCap	6.28%	10.62%	28.35%
S&P BSE MidCap	3.42%	9.94%	33.92%
S&P BSE SmallCap	0.63%	14.46%	49.62%
S&P BSE SENSEX Next 50	3.29%	8.13%	26.60%
India Equity Strategy			
S&P BSE SENSEX Futures*	8.13%	9.37%	18.65%
S&P BSE Low Volatility	3.93%	10.47%	22.93%
S&P BSE Momentum	3.42%	8.60%	23.65%
S&P BSE Quality	3.05%	8.25%	21.92%
S&P BSE IPO	2.12%	24.30%	60.72%
S&P BSE Dividend Stability	1.87%	1.70%	23.78%
S&P BSE CPSE	0.99%	2.74%	32.55%
S&P BSE Enhanced Value	0.48%	5.85%	51.02%
S&P BSE PSU	0.04%	2.32%	37.48%
S&P BSE Sectors			
S&P BSE Information Technology	10.82%	24.19%	42.38%
S&P BSE Energy	10.82%	4.67%	20.28%
S&P BSE Telecom	10.71%	18.35%	25.60%
S&P BSE FMCG	8.18%	12.10%	17.79%
S&P BSE Finance	7.76%	7.89%	19.49%
S&P BSE Utilities	7.72%	9.00%	49.65%
S&P BSE Industrials	3.73%	9.49%	45.37%
S&P BSE Consumer Discretionary Goods & Services	2.01%	6.87%	17.47%
S&P BSE Healthcare	1.74%	8.62%	23.17%
S&P BSE Basic Materials	-0.98%	12.34%	66.74%
S&P BSE Industries			
S&P BSE Power	11.66%	3.89%	43.90%
S&P BSE Teck	10.92%	22.17%	35.88%
S&P BSE Oil & Gas	10.78%	4.58%	25.51%
S&P BSE Bankex	5.85%	3.13%	15.94%
S&P BSE Capital Goods	5.52%	11.69%	34.32%
S&P BSE Consumer Durables	2.75%	12.20%	23.27%
S&P BSE Auto	0.59%	-3.29%	9.63%
S&P BSE Metal	-1.95%	9.94%	80.32%
S&P BSE Realty	-2.87%	15.36%	24.76%
Other Indian Equity Thematic			
S&P BSE India Infrastructure	5.31%	7.47%	40.42%
S&P BSE SENSEX Inverse Daily	-8.21%	-8.79%	-15.42%

Summary

- August brought the best month so far this year for India's S&P BSE SENSEX, which soared 9% to finish at an all-time record high of 57,552.
- Large stocks were in charge this month. While the mega-cap SENSEX finished near double-digits, the S&P BSE MidCap gained 3%, while the S&P BSE SmallCap only added 1%.
- Among S&P BSE Sectors, Information Technology, Energy and Telecom took the podium positions, all rising 11%, while Basic Materials was among the very few Indian equity indices to decline this month. Taking top spot among all our reported Indian indices this month, the S&P BSE Power Industry Index added 12%.
- Perhaps surprisingly given the strong bull market conditions, the best-performing S&P BSE factor index in August was Low Volatility, which rose 4%. The index selects stocks that have displayed lower risk than peers, and this month's performance was a case of "slow and steady wins the race". Value was the factor laggard, while the S&P BSE PSU index of part-public companies took the wooden spoon among thematic indices, finishing just above 0%.
- A roughly 2% rise in the Indian rupee against the U.S. dollar was among the trends that proved favourable for the local fixed income markets, with every one of our reported Indian bond indices gaining ground this month. Top of the pack, the S&P BSE India Utilities Bond Index rose by 1.1%.

INDEX	1M	3M	YTD
Global Equity			
Dow Jones Industrial Average® (35,400)*	1.55%	2.93%	17.09%
S&P Global 1200*	2.44%	4.85%	17.36%
S&P 500®*	3.17%	8.08%	21.73%
S&P/TOPIX 150	2.84%	1.56%	3.45%
S&P Europe 350®*	1.86%	2.31%	16.64%
S&P/ASX All Australian 50	1.21%	-0.51%	12.32%
S&P/TSX 60*	0.73%	1.00%	22.94%
S&P Asia 50	-0.01%	-8.81%	-2.84%
S&P Latin America 40*	-0.16%	-2.40%	2.66%
S&P Global BMI*	2.42%	4.11%	16.07%
S&P Developed BMI*	2.53%	5.18%	17.69%
S&P Emerging BMI*	1.51%	-4.10%	4.07%
S&P Frontier BMI*	7.98%	11.03%	15.05%
Regional Equity			
S&P Sri Lanka 20	10.04%	14.14%	31.96%
S&P Bangladesh BMI*	5.24%	9.43%	22.99%
S&P Russia BMI*	4.02%	7.69%	24.08%
S&P China 500*	-0.60%	-8.80%	-7.33%
S&P Southeast Asia 40	10.02%	-0.28%	-4.18%
S&P Pan Asia BMI*	1.42%	-2.57%	3.14%
India Fixed Income			
	Yield		
S&P BSE India Government Bill*	3.30%	0.30%	0.93%
S&P BSE India Government Bond*	5.93%	0.82%	0.84%
S&P India Sovereign Inflation-Linked*	-1.50%	0.16%	0.09%
S&P BSE India 10 Yr Sovereign Bond*	6.23%	0.31%	-0.25%
S&P BSE India Bond*	5.97%	0.80%	0.95%
S&P BSE India Provincial Bond*	6.29%	0.98%	1.58%
S&P BSE Liquid Rate*	3.15%	0.25%	0.80%
S&P BSE India Agency Bond*	5.89%	0.78%	1.33%
S&P BSE India Corporate Bond*	6.23%	0.66%	1.60%
S&P BSE India Utilities Bond*	6.90%	1.11%	1.95%
S&P BSE India Industrials Bond*	6.36%	0.68%	1.29%
S&P BSE India Financials Bond*	6.09%	0.59%	1.70%
S&P BSE India Services Bond*	5.98%	0.42%	0.81%
Economic Indicators			
CBOE Volatility Index / VIX® (16.19)*	-11.24%	-3.40%	-28.84%
S&P GSCI*	-1.87%	3.95%	30.98%
S&P GSCI Crude Oil*	-6.13%	5.90%	45.01%
Dow Jones Commodity (DJCI)*	-1.03%	1.92%	23.76%
Environmental, Social & Governance			
S&P BSE Greenex	6.62%	10.22%	29.03%
S&P BSE Carbonex	7.77%	9.73%	24.56%
S&P BSE 100 ESG	7.55%	9.97%	26.66%

S&P BSE large-, mid- and small-cap indices



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Source: S&P Dow Jones Indices LLC and/or its affiliates. Data as of August 31, except *, as of August 30. Index performance based on total return. Global Equity index returns are in U.S. dollar, otherwise returns for indices are in local currency and/or USD for multi-currency regions. Charts and graphs are provided for illustrative purposes. Past performance is no guarantee of future results. For more information, please visit our website at www.spglobal.com/spdi

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